

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## FORM D

NOTICE OF SALE OF SECURITIES " PURSUANT TO REGULATION D, SECTION 4(6), AND/OR

1420845
133387°
OMB APPROVAL
OMB Number: 3235-0076
Expires:
Estimated average burden
hours per response16.00
SEC USE ONLY
Profix Serial
DATE RECEIVED

UNIFORM LIMITED OFFERING EXEM	PTION
Name of Offering ( check if this is an amendment and name has changed, and indicate change.)	
Promissory Notes and Ownership Interests	T THE OF
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment	ULOE
Type of Filing:	
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)	07085273
American Eagle Mortgage Mexico 300, LLC	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
4225 NE St. James Rd., Vancouver, WA 98663	(360) 695-6786
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)	ODO OTTO
	PHUCESSED
Brief Description of Business	77
Acquisition and management of a defined pool of real estate mortgages	PROCESSED  DEC 1 1 2007
Type of Business Organization	THOmas
D limited contambin to be formed	
Limite	ed Liability CompanyCIAL
Month Year  Actual or Estimated Date of Incorporation or Organization: 0 5 0 6 Actual Estimated	mated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State	
CN for Canada; FN for other foreign jurisdiction)	WE .
GENERAL INSTRUCTIONS	
Federal:	
Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D	or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.
77d(6).	
When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering	. A notice is deemed filed with the U.S. Securities
and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given which it is due, on the date it was mailed by United States registered or certified mail to that address.	below of, it received at that address after the date of
Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20	9549.
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manual	
photocopies of the manually signed copy or bear typed or printed signatures.	ay signed. They sopred not mandally signed made to
Information Required: A new filing must contain all information requested. Amendments need only repe	ort the name of the issuer and offering, any changes
thereto, the information requested in Part C, and any material changes from the information previously supp	lied in Parts A and B. Part E and the Appendix need
not be filed with the SEC.	
Filing Fee: There is no federal filing fee.	
State:	
This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for	sales of securities in those states that have adopted
ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for	occurred Administrator in cach state where sales
accompany this form. This notice shall be filed in the appropriate states in accordance with state law	. The Appendix to the notice constitutes a part of

ATTENTION-

Failure to file notice in the appropriate states will not result in a loss of the tederal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

this notice and must be completed.

### A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Promoter : Beneficial Owner Executive Officer General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) American Equities, Inc. Business or Residence Address (Number and Street, City, State, Zip Code) 4225 NE St. James Rd. Vancouver, WA 98663 Promoter Beneficial Owner Executive Officer Director General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Miles, Ross C. Business or Residence Address (Number and Street, City, State, Zip Code) 4225 NE St. James Rd. Vancouver, WA 98663 Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Wile, Maureen T. Business or Residence Address (Number and Street, City, State, Zip Code) 4225 NE St. James Rd. Vancouver, WA 98663 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) Howden IRA, Douglas Business or Residence Address (Number and Street, City, State, Zip Code) 13615 SE 37th St. Vancouver, WA 98683 Check Box(es) that Apply: Promoter General and/or Director Managing Partner Full Name (Last name first, if individual) Frank, George, George and Julia Frank Pond Trust Business or Residence Address (Number and Street, City, State, Zip Code) 6575 SW Dale, Beaverton, OR 97008 ✓ Beneficial Owner Check Box(es) that Apply: Executive Officer Director General and/or Promoter Managing Partner Full Name (Last name first, if individual) Frank IRA, George Business or Residence Address (Number and Street, City, State, Zip Code) 6575 SW Dale, Beaverton, OR 97008 General and/or Check Box(es) that Apply: Beneficial Owner Executive Officer Director Promoter Managing Partner Full Name (Last name first, if individual) dePeyster, Cortland Business or Residence Address (Number and Street, City, State, Zip Code) 127 Lopez Rd., Lopez Island, WA 98261

Γ			<del></del>		В. Л	NFORMATI	ON ABOU	T OFFERI	NG				
Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?										Yes	No <b>⊠</b>		
١.	Answer also in Appendix, Column 2, if filing under ULOE.												
2. What is the minimum investment that will be accepted from any individual?										\$_10,000.00			
										Yes	No <b>⊠</b>		
3. 4.			ion request									_	<del>(</del> 2)
	commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering.  If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.  Full Name (Last name first, if individual)												
Fu	II Name (	Last name	first, if indi	vidual)									
Bu	siness or	Residence	Address (N	umber and	l Street, Ci	ty, State, Z	(ip Code				<del></del>		
Na	me of As	sociated Br	oker or De	aler	· · · · · · · · · · · · · · · ·	<u> </u>							
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						· · · · · · · · · · · · · · · · · · ·
	(Check	"All States	s" or check	individual	States)							☐ Al	l States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT RI	NE SC	NV SD	NH TN	TX.	MM UT	NY VT	NC VA	ND WA	WV	OK WI	OR WY	PR
Fu	Il Name (	Last name	first, if indi	vidual)	<del></del>							<del>-</del>	-
Bu	Business or Residence Address (Number and Street, City, State, Zip Code)												
Na	me of As	sociated B	roker or De	aler							·····		
Sta	ites in WI	nich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check "All States" or check individual States)								l States				
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ĪD
	IL D	IN	IA NV	KS	KY	LA	ME NY	MD NC	MA ND	MI OH	MN OK	MS OR	MO PA
	MT RI	NE SC	NV SD	NH TN	TX.	NM ŪT	VT	VA	WA	WV	WI	WY	PR
Fu	Il Name (	Last name	first, if ind	ividual)									<del></del>
Bu	siness or	Residence	: Address (1	Number an	nd Street, C	City, State,	Zip Code)						
			·										
Na	me of As	sociated B	roker or De	aler									
Sta			Listed Has										
	(Check "All States" or check individual States)								I States				
	AL	AK	AZ	AR	CA	CO)	CT	DE	DC	FL	GA	HI	ID]
	IL MT	IN NE	NV	KS) NH	KY NJ	LA) NM	ME NY	MD NC	MA ND	OH OH	MN OK	MS OR	MO PA
	RT	SC	SD	TN	TX	UT	VT	VΑ	W۸	WV	WI	WY	PR

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

۱.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and		
	already exchanged.	Aggregate	Amount Already
	Type of Security	Offering Price	Sold
	Debt	s	s
	Equity		
	Common Preferred		•
	Convertible Securities (including warrants)	\$	_ \$
	Partnership Interests		
	Other (Specify promissory notes & ownership interests		
	Total	\$ 7,353,936.66	\$ 7,353,936.66
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	:	Aggregate
	·	Number Investors	Dollar Amount of Purchases
	Accredited Investors	10	\$ 7,353,936.66
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		·
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
		Type of	Dollar Amount
	Type of Offering	Security	Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$ 0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		] \$
	Printing and Engraving Costs		\$ 1,000.00
	Legal Fees		\$ 7,500.00
	Accounting Fees		5 555 55
	Engineering Fees		) \$
	Sales Commissions (specify finders' fees separately)		) <b>\$</b>
	Other Expenses (identify)		\$ 5,000.00
	Total		18,500.00

C. OFFERING PF	RICE, NUMBER OF INVESTORS, EXPENSES AND USE O	F PROCEEDS		
and total expenses furnished in response	gregate offering price given in response to Part C — Question to Part C — Question 4.a. This difference is the "adjusted gro	oss	5	
each of the purposes shown. If the am	ted gross proceed to the issuer used or proposed to be used a mount for any purpose is not known, furnish an estimate a The total of the payments listed must equal the adjusted gro onse to Part C — Question 4.b above.	nd		
		Payments to Officers, Directors, & Affiliates	Payments to Others	
Salaries and fees		🗀 \$	_ 🗆 \$	
Purchase of real estate		🔲 <b>\$</b> _		
Purchase, rental or leasing and installa		🗆 \$	_ 🗆 \$	
Construction or leasing of plant buildi	ings and facilities		_ 🗆 \$	
offering that may be used in exchange	ding the value of securities involved in this for the assets or securities of another	[] <b>\$</b>	\$	
Repayment of indebtedness		🗀 \$	_ 🗆 \$	
Working capital				
Other (specify): Acquisition of mortg	gages	_ \$ 7,335,436.	.6€□\$	
		_ 	\$	
Column Totals		<b>7</b> ) \$ 7,335,436.	66 <b>[</b> ]\$ 0.00	
	otal Payments Listed (column totals added)			
	D. FEDERAL SIGNATURE			
signature constitutes an undertaking by the	signed by the undersigned duly authorized person. If this no issuer to furnish to the U.S. Securities and Exchange Com any non-accredited investor pursuant to paragraph (b)(2)	mission, upon writt	ule 505, the followin en request of its staf	
ssuer (Print or Type) American Eagle Mortgage Mexico 300, L	LC Signature	Date November 27,	2007	
Name of Signer (Print or Type)	Title of Signer (Print or Type)	1		
Maureen T. Wile	Secretary of Manager, American Equities,	inc.		

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

		E. STATE SIGNATURE						
1.	Is any party described in 17 CFR 230.26: provisions of such rule?	2 presently subject to any of the disqualification Yes No						
	:	See Appendix, Column 5, for state response.						
2. - ·	The undersigned issuer hereby undertakes D (17 CFR 239.500) at such times as req	to furnish to any state administrator of any state in which this notice is filed a notice on Foruired by state law.						
3.	The undersigned issuer hereby undertake issuer to offerees.	s to furnish to the state administrators, upon written request, information furnished by the						
4.	limited Offering Exemption (ULOE) of the	e issuer is familiar with the conditions that must be satisfied to be entitled to the Uniformic state in which this notice is filed and understands that the issuer claiming the availability of the state in the conditions have been satisfied.						
	ner has read this notification and knows the c thorized person.	ontents to be true and has duly caused this notice to be signed on its behalf by the undersigne						
ssuer (	Print or Type)	Signature						
meric	an Eagle Mortgage Mexico 300, LLC	Muero ( ( ) November 27, 2007						
Vame (	Print or Type)	Title (Print or Type)						
Maure	en T. Wile	Secretary of Manager, American Equities, Inc.						

#### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

## **APPENDIX** 4 2 3 1 Disqualification under State ULOE Type of security Intend to sell and aggregate (if yes, attach explanation of to non-accredited offering price Type of investor and waiver granted) investors in State offered in state amount purchased in State (Part B-Item 1) (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) Number of Number of Accredited Non-Accredited Investors Amount Investors Amount Yes No Yes No State ΑL ΑK AZAR CA CO CT DE DC FLGA HI ID IL IN IA KS KY LA ME MD MA ΜI MN MS

### **APPENDIX** 4 2 3 Disqualification under State ULOE Type of security (if yes, attach Intend to sell and aggregate explanation of offering price Type of investor and to non-accredited waiver granted) investors in State . . offered in state amount purchased in State (Part E-Item 1) (Part C-Item 1) (Part C-Item 2) (Part B-Item 1) Number of Number of Non-Accredited Accredited No Investors **Investors** Amount Yes Amount State Yes No MO MT NE NVNH NJ NM NY NC ND OH OK X 6 promissory \$4,149,447 X OR PΑ RI SC SD TN TXUT VT VΑ promissory 4 \$3,204,488. X WA X notes/ownership. wv WI

	APPENDIX								
1	:	2	3	4					lification
	Type of security and aggregate to non-accredited investors in State (Part B-Item 1)  Type of security and aggregate offering price -offered in state (Part C-Item 1)			Type of investor and amount purchased in State (Part C-Item 2)				under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No ·		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
WY									Ţ
PR		`							

END